

## CHAPTER 1

### INTRODUCTION TO MS EXCEL

#### # Recap of Excel Basic concepts done in Class V

(Worksheet layout and navigation, editing cells, copying data, worksheet operations, basic functions, formatting, autofill )

Basically Excel is a spread sheet program that allows storing, organizing and analyzing the data. A major strength of Excel is that you can perform mathematical calculations and format your data. It can be used to create reports, charts, automate tasks and much more.

Here is the main window of Excel 2007. The main components of this window are.

1. WorkBook and WorkSheet
2. Quick Access toolbar
3. Ribbon
4. Name Box
5. Formula Bar
6. Office Button

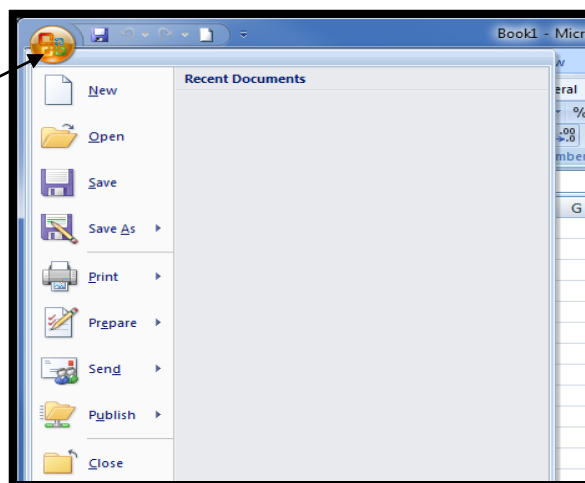
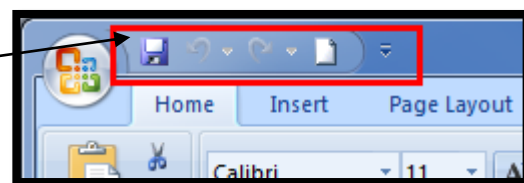
A **WORKBOOK** is a file created in Excel. It is made up of many worksheets. The extension of an Excel WorkBook is **.xlsx**. Each worksheet has its own grid full of “Cells.” **Cell** is the basic unit of a work sheet. A Cell is a container for data and each little rectangle you see in the worksheet is a cell. Cells are organized by columns (A, B, C, ...) and rows (1, 2, 3, ...). They can hold plain text, or calculate data with formulas (more on formulas later). Every cell is associated with a **Cell Reference**( a name given to the cell using the column name followed by the row number it belongs to). Eg. B12.. This kind of reference is called **Relative Reference**.

#### QUICK ACCESS TOOLBAR

The **Quick Access Toolbar** lets you add commands that are always visible to you while working with the Workbook. Commonly found commands are Save, Undo, Redo, and the New Workbook commands.

Also, if you're looking for the “File” button, here is none. However, you can use the **new Office button** as shown in the picture.

**RIBBON**: The Ribbon is the display you see at the top of the Microsoft Excel window. It is your primary interface with **Excel**. It allows you to access most of the commands available to you in **Excel**. The **Ribbon** is composed of three parts:



## Tabs, Groups, and Commands.`

**NAME BOX:** is located to the left of the formula bar.(Formula bar is located immediately below the Ribbon). The Name Box displays the name (or cell reference).

**FORMULA BAR:** This bar is located immediately above the spreadsheet labeled with function symbol (fx). The formula bar comes very handy when you are dealing with a pretty long formula you want to view it entirely without overlaying the contents of the neighbor cells. The formula bar gets activated as soon as you type an equal sign in any cell or click anywhere within the bar.

### Navigating within a worksheet

#### Using the mouse:

- Use the vertical and horizontal scroll bars if you want to move to an area of the screen that is not currently visible.
- To move to a different worksheet, just click on the tab below the worksheet.

#### Using the keyboard:

- Use the arrow keys, or [PAGE UP] and [PAGE DOWN], to move to a different area of the screen.
- [CTRL] + [HOME] will take you to cell A1.
- [CTRL] + [PAGE DOWN] will take you to the next worksheet, or use [CTRL] + [PAGE UP] for the preceding worksheet.
- You can jump quickly to a specific cell by pressing [F5] and typing in the cell address. You can also type the cell address in the name box above column A, and press ENTER].

### Data entry cell by cell

To enter either numbers or text:



**You can undo the last 100 actions**

1. Click on the cell where you want the data to be stored, so that the cell becomes active.
2. Type the number or text.
3. Press [ENTER] to move to the next row, or [TAB] to move to the next column. Until you've pressed [ENTER] or [TAB], you can cancel the data entry by pressing [ESC]. To enter a date, use a slash or hyphen between the day, month and year, for example 14/02/2009. Use a colon between hours, minutes and seconds, for example 13:45:20. Remember that useful **Undo** button on the Quick Access toolbar!

### Deleting data

You want to delete data that's already been entered in a worksheet? Simple!

1. Select the cell or cells containing data to be deleted.
2. Press the [DEL] key on your keyboard.
3. The cells remain in the same position as before, but their contents are deleted.

### Moving data

You've already entered some data, and want to move it to a different area on the worksheet?

- Select the cells you want to move (they will become highlighted).
- Move the cursor to the border of the highlighted cells. When the cursor changes from a white cross to a four-headed arrow (the move pointer), hold down the left mouse button.

- Drag the selected cells to a new area of the worksheet, then release the mouse button. You can also cut the selected data using the ribbon icon or [CTRL] + [X], then click in the top left cell of the destination area and paste the data with the ribbon icon or [CTRL] + [V].

### Copying data

To copy existing cell contents to another area on the worksheet:

- Select the cells you want to copy (they will become highlighted).
- Move the cursor to the border of the highlighted cells while holding down the [CTRL] key. When the cursor changes from a white cross to a hollow left-pointing arrow (the copy pointer), hold down the left mouse button.
- Drag the selected cells to a second area of the worksheet, then release the mouse button.

You can also copy the selected data using the ribbon icon or [CTRL] + [C], then click in the top left cell of the destination area and paste the data with the ribbon icon or [CTRL] + [V].

To copy the contents of one cell to a set of adjacent cells, select the initial cell and then move the cursor over the small square in the bottom right-hand corner (the *fill handle*).

The cursor will change from a white cross to a black cross. Hold down the mouse button and drag to a range of adjacent cells. The initial cell contents will be copied to the other cells. Note that if the original cell contents end with a number, then the number will be incremented in the copied cells.

If the original cell that you are moving or copying contains a reference to a cell address, then the copied cell address will be adjusted relative to the target cell.

Refer to *Formulas –Referencing* later in this book for details.

### **ACTIVITY : - CREATING THE MARK SHEET TABLE**

**Step 1:** To Create a MarkSheet Table with the following fields – Sno., Name, Eng, Lang, Maths, Sci, Soc. Enter 10 records for the given table.

**Step 2:** To add the following fields to the table – Total, Average, And update these new fields using appropriate formulae. ( Use the SUM() and AVERAGE() functions)

**Step 3:** Also generate the subject totals and averages, and the Max and Min marks obtained in each subject.

**Step 4 :** Format the column headings. Also merge and center the Table headings between the Columns A and Column G.

**Step 5:** Use Conditional Formatting and show marks that are less than 40 in red colour and 100 marks in green colour.

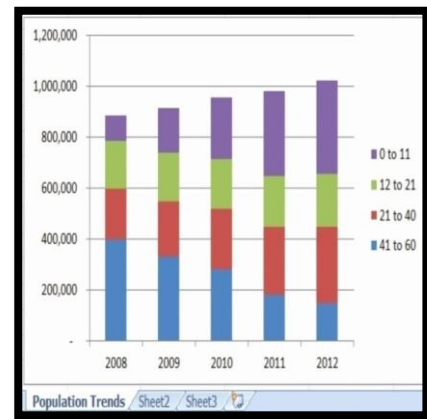
**Step 6 :** Apply grid lines for the tabular data of the table.

### **Activity - CHART**

- Type the data for the given table from cell A1 to cell F6. Generate the total population using the sum() function in the cells B7 to F7.

	A	B	C	D	E	F
1	<b>Population Trends by Age Group for Region 5</b>					
2		2008	2009	2010	2011	2012
3	41 to 60	400,000	330,000	280,000	180,000	150,000
4	21 to 40	200,000	220,000	240,000	270,000	300,000
5	12 to 21	185,000	190,000	195,000	200,000	205,000
6	0 to 11	100,000	176,000	240,000	330,000	370,000
7	<b>Totals</b>	<b>885,000</b>	<b>916,000</b>	<b>955,000</b>	<b>980,000</b>	<b>1,025,000</b>

- Format the table as shown in the picture.
- Select the data from A3 to F6 and click **Insert** **tab**→**Chart** →**Column charts**→**Stacked Column** chart type under Illustrations.



## EXERCISE

### I. CHOOSE THE CORRECT ANSWERS:-

#### 1. The name box

- Shows the location of the previously active cell
- Appears to the left of the formula bar
- Appears below the status bar
- Appears below the menu bar

#### 2. You can use the format painter multiple times before you turn it off by

- You can use the format painter button only one time when you click it
- Double clicking the format painter button
- Pressing the Ctrl key and clicking the format painter button
- Pressing the Alt key and clicking the format painter button

#### 3. An excel workbook is a collection of

- Workbooks
- Worksheets
- Charts
- Worksheets and charts

#### 4. Excel 2007 files have a default extension of

- Xls
- Xlsx
- Both a. and b.
- 123

By default the cell pointer moves down when you press Enter. You can change this setting by clicking **Tools >> Options >> Edit tab**

#### 6. If you begin typing an entry into a cell and then realize that you don't want your entry placed into a cell, you:

- Press the Erase key
- Press Esc
- Press the Enter button
- Press the Edit Formula button

#### 8. Without using the mouse or the arrow keys, what is the fastest way of getting to cell A1 in a spreadsheet?

- Press Ctrl +Home
- Press Home
- Press Shift + Home
- Press Alt + Home

#### 9. It is acceptable to let long text flow into adjacent cells on a worksheet when

- Data will be entered in the adjacent cells
- No data will be entered in the adjacent cells
- There is no suitable abbreviation of the text
- There is not time to format the next

#### 10. Which of the following methods cannot be used to edit the contents of a cell?

- Press the Alt key
- Clicking the formula bar

- There are  
1024 Global  
Fonts

5

## CHAPTER 2

### USING ABSOLUTE AND RELATIVE REFERENCES IN EXCEL FORMULAS

#### ESSENTIAL LEARNING SKILLS :

- # Using Absolute Reference In A Formula
- # Referencing A Cell On A Different Worksheet
- # Referencing A Cell On A Different Workbook
- # Activities 1.1 to 1.5

#### What is a cell reference in Excel?

A **cell reference** or **cell address** is a combination of a column letter and a row number that identifies a cell on a worksheet.-- For example, A1 refers to the cell at the intersection of column A and row 1; B2 refers to the second cell in column B, and so on.

When used in a formula, cell references help Excel find the values the formula should calculate.. For instance, to pull the value of A1 to another cell, you use this simple formula: =A1. To add up the values in cells A1 and A2, you use this one: =A1+A2

	A	B
1		← A1
2		
3		← A3

	A	B	C
1			
2			

← A1:C2

#### What is a range reference in Excel?

In Microsoft Excel, a range is a block of two or more cells. A **range reference** is represented by the address of the upper left cell and the lower

right cell separated with a colon. For example, the range A1:C2 includes 6 cells from A1 through C2.

#### How to create a reference in Excel

To make a **cell reference** on the same sheet, this is what you need to do:

1. Click the cell in which you want to enter the formula.
2. Type the equal sign (=).
3. Do one of the following:
  - Type the reference directly in the cell or in the formula bar, or
  - Click the cell you want to refer to.
4. Type the rest of the formula and press the **Enter** key to complete it. For example, to add up the values in cells A1 and A2, you type the equal sign, click A1, type the plus sign, click A2 and press **Enter**:

	A	B	C
1	5		=A1+A2
2	10		

Click the cell to make a cell reference

#### To create a range reference, select a range of cells on the worksheet:-

For example, to add up the values in cells A1, A2 and A3, type the equal sign followed by the name of the SUM function and the opening parenthesis, Select the cells from A1 through A3, type the

	A	B	C
1	5		=SUM(A1:A3)
2	10		
3	20		

Select a block of cells to make a range reference



closing parenthesis, and press Enter.

### Relative, absolute and mixed cell references:

There are three types of cell references in Excel: **relative**, **absolute** and **mixed**. When writing a formula for a single cell, you can go with any type. But if you intend to copy your formula to other cells, it is important that you use an appropriate address type because relative and absolute cell references behave differently when filled to other cells.

#### Relative cell reference in Excel:

A **relative reference** is the one without the \$ sign in the row and column coordinates, like A1 or **A1:B10**. By default, all cell addresses in Excel are relative.

When moved or copied across multiple cells, relative references change based on the relative position of rows and columns. So, if you want to repeat the same calculation across several columns or rows, you need to use relative cell references. For example, to multiply numbers in column A by 5, you enter this formula in **B2**: **=A2\*5**. When copied from row 2 to row 3, the formula will change to **=A3\*5**.

	A	B	C
1	Data	Result	Formula
2	1	5	=A2*5
3	2	10	=A3*5
4	3	15	=A4*5

#### Absolute cell reference in Excel

An **absolute reference** is the one with the dollar sign (\$) in the row or column coordinates, like **\$A\$1** or **\$A\$1:\$B\$10**.

An absolute cell reference remains unchanged when filling other cells with the same formula. Absolute addresses are especially useful when you want to perform multiple calculations with a value in a specific cell or when you need to copy a formula to other cells without changing references.

For example, to multiply the numbers in column A by the number in **B2**, you input the following formula in row 2, and then copy the formula down the column by dragging the fill handle: **=A2\*\$B\$2**

	A	B	C	D
1	Number	Multiply by	Result	Formula
2	10	10	100	=A2*\$B\$2
3	20		200	=A3*\$B\$2
4	30		300	=A3*\$B\$2

\*\*\*\*\*The relative reference (**A2**) will change based on a relative position of a row where the formula is copied, while the absolute reference (**\$B\$2**) will always be locked on the same cell:

### How to switch between different reference types:

To switch from a relative reference to absolute and vice versa, you can either type or delete the \$ sign manually, or use the **F4** shortcut:

- Double-click the cell that contains the formula.
- Select the reference you want to change.
- Press **F4** to toggle between the four reference types.

Repeatedly hitting the **F4** key switches the references in this order: **A1** > **\$A\$1** > **A\$1** > **\$A1**.

## How to cross reference in Excel:

To refer to cells in another worksheet or a different Excel file, you must identify not only the target cell(s), but also the sheet and workbook where the cells are located. This can be done by using so-called **external cell reference**.

### How to reference another sheet in Excel:

To refer to a cell or a range of cells in another worksheet, type the name of the target worksheet followed by an exclamation point (!) before the cell or range address.

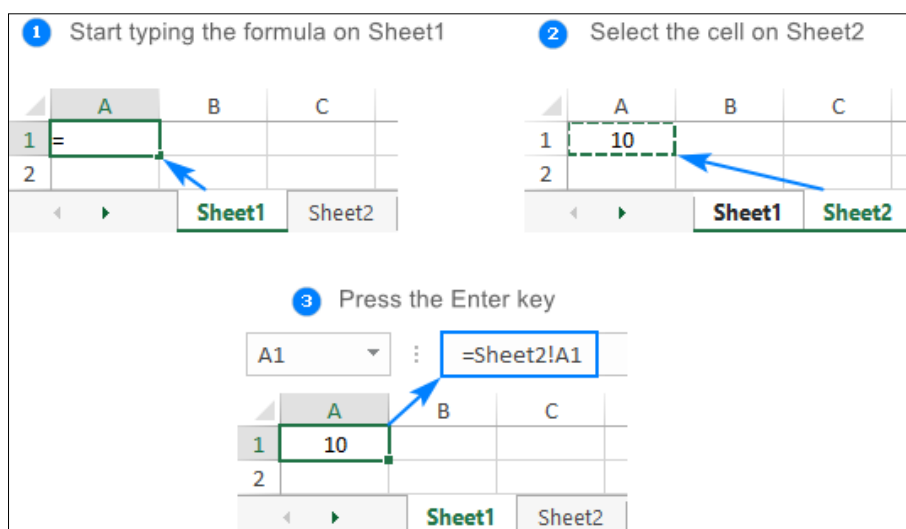
For example, here's how you can refer to cell A1 on Sheet2 in the same workbook:

**=Sheet2!A1**

If the name of the worksheet contains spaces or nonalphabetical characters, you must enclose the name within single quotation marks, e.g.: **'Target sheet'!A1**

To prevent possible typos and mistakes, you can get Excel to create an external reference for you automatically. Here's how:

1. Start typing a formula in a cell.
2. Click the sheet tab you want to cross-reference and select the cell or range of cells.
3. Finish typing your formula and press **Enter key**



## How to reference another workbook in Excel:

To refer to a cell or range of cells in a different Excel file, you need to include the workbook name in square brackets, followed by the sheet name, exclamation point, and the cell or a range address. For example:

**=[Book1.xlsx]Sheet1!A1**

If the file or sheet name contains non-alphabetical characters, be sure to enclose the path in single quotation marks, e.g.:

**'[Target file.xlsx]Sheet1'!A1**

As with a reference to another sheet, you don't have to type the path manually. A faster way is to switch to the other workbook and select a cell or a range of cells there.



## Activity 1.1

Prepare the T- Shirt Sales report excel sheet with daily total, product wise total and weekly total

	A	B	C	D	E	F	G	H
	T-Shirt Sales							
		Monday	Tuesday	Wednesday	Thursday	Friday	Saturday	Total
Extra small		87	87	98	89	67	87	
Small		44	1000	90	78	45	98	
Medium		76	58	89	65	87	78	
Large		45	87	78	97	79	67	
Extra large		87	98	65	98	76	87	
Daily Total								
								Weekly Total

a) Click cell H4 and type - =sum(B4:G4) ... to find total number of Extra small T-Shirts.

b) Click H4 cell - Using the fill handle copy the formula to cells H5 to H8.

c) Click cell B9 and type =sum(B4:B8)...to find total sales for Monday

d) Copy this formula to the cells C9 to G9 to find total sales for the other days of the week.

e) Also copy the formula to the cell H9 to find the Weekly Total sales for all the T-Shirts.

## Activity 1.2

- Type the given data.
- Merge and center the title
- Center align the S.No
- Change the font color of Avg Price to Blue if it exceeds 5000
- Give Comma separator to numeric values of columns E and F
- Use Indian Currency symbol for Avg Price
- Use formulas to calculate amount, total, average, highest and lowest sales.
- Copy the contents of Sheet1 to Sheet2
- Rename Sheet2 to New Sheet
- Sort the contents of New Sheet in the ascending order of AvgPrice

Sales Report for the financial year 2017-18						
S.No	Month	Unit Sales	Avg Price	Amount		
1	April	456	₹ 4,500	2,052,000.00		
2	May	119	₹ 4,543	540,617.00		
3	June	564	₹ 4,512	2,544,768.00		
4	July	213	₹ 4,519	962,547.00		
5	August	207	₹ 4,532	938,124.00		
6	September	268	₹ 4,511	1,208,948.00		
7	October	274	₹ 5,400	1,479,600.00		
8	November	189	₹ 5,465	1,032,885.00		
9	December	543	₹ 6,234	3,385,062.00		
10	January	107	₹ 6,290	673,030.00		
11	February	102	₹ 5,873	599,046.00		
12	March	432	₹ 5,500	2,376,000.00		
Total				17,792,627.00		
Average				1,482,718.92		
Highest Sale				3,385,062.00		
Lowest Sale				540,617.00		

**Solution:**

- Click on cell B1 and drag till cell F1. Click Merge & Center tool from Alignment group of Home tab.
- Select the S.No. column (from B2 to B14) and click the center tool from Alignment group of Home tab.
- Select the Avg Price column (from E2 to E14) and click Conditional Formatting and set the appropriate condition.
- Select the datas from the cells E3 to F14, Click the comma style tool from the Number group of Home tab.
- Select the Avg Price column from E3 to E14 and select the rupee symbol under currency category of Number tab in the Format Cells dialog Box. (to open the Format Cells dialog Box—right click in the cell, choose Format cell)

**You can switch between two excel files by pressing ctrl+tab**

**Activity 1.3**

Prepare the following worksheet

Invoice					
Invoice			Number:123098 Date :6/6/18		
			TAX RATE: 7.5%		
ITEM	UNIT PRICE	QUANTITY	SALES TAX	LINE TOTAL	
10.5" Extra Thick Dinner Plates - 20 count	Rs. 330.79	15		Rs. 4,961.85	
8" Deep Dessert Plates - 15 count	Rs. 230.99	20		Rs. 4,619.80	
16 oz. Beverage Cups - 30 count	Rs. 120.29	10		Rs. 1,202.90	
12 oz. Styrofoam Coffee Cups - 20 count	Rs. 150.00	15		Rs. 2,250.00	
50 count Plastic Spoons - White	Rs. 25.00	6		Rs. 150.00	
50 count Plastic Forks - White	Rs. 30.69	6		Rs. 184.14	
50 count Plastic Knives - White	Rs. 35.00	6		Rs. 210.00	
100 count Dinner Napkins - Blue	Rs. 78.00	3		Rs. 234.00	
75 count Beverage Napkins - Green	Rs. 75.00	4		Rs. 300.00	
TOTAL				Rs. 14,112.69	

- Use absolute referencing to calculate Sales Tax.
- Line total is to be recalculated as Unit Price \* Quantity + Sales Tax

**Solution:**

**Step 1:** Type the above data from cell A2 to D13.

**Step 2:** Click the cell E5 and type  $=C5*\$F\$3/100$  to calculate Sales Tax for the Item - 10.5" Extra Thick Dinner Plates.

**Step 3:** Copy this formula from cell E5 to cells E13.

**Step 4:** Click cell F5 and type the formula  $=C5*D5+E5$  to calculate the Line total for 10.5" Extra Thick Dinner Plates

**Step 5:** To calculate the total cost click cell F14 and type  $=\text{sum}(F5:F13)$   
Format the Table according to specifications.

**Activity 1.4**

Prepare the following worksheet

	A	B	C	D	E	F
1						
2		VARUN ICECREAMS				
3						
4		S.No	Product	Qty	Rate	Amount
5		1	Almond Amore	1	150	150
6		2	Vanilla Chocolate	2	220	440
7		3	Almond Crunch	2	235	470
8		4	Caramel Chocolate	3	255	765
9		5	Belgian Chocolate	1	280	280
10					Total	
11					Tax	
12					Grand Total	
13						

- Calculate total using auto sum–Click cell F10 and click the  $\Sigma$  Auto Sum tool from the Home tab.
- Calculate Tax using the tax percentage saved in sheet 2( cell F3) created in activity 4 – Click in cell F11 and type the formula -  $=F10*\text{'Sheet 2'!F3}$ .
- Calculate the grand total as  $=F10+F11$

**Activity 1.5**

Fill the content of cell E4 using the grand total, created in Activity 1.4

	A	B	C	D	E
1					
2					
3					
4		Varun Icecreams bought for			
5					

- Type the formula -  $=\text{'Sheet 3'!F12}$  in cell E4 of Sheet 4.

**EXERCISE**

1. There are three types of cell references. Relative and Mixed are two of them.  
\_\_\_\_\_ is the third type.
2. Which cell reference will not change if copied or moved?
  - a. A#2
  - b. \$A\$2
  - c. %A%2
  - d. &A&2
3. If in D3 you have =A1, What cell does D3 refer to?
  - a. D3
  - b. D1
  - c. A1
  - d. A3
4. Getting data from a cell located in a different cell sheet is called ...
  - a. Accessing
  - b. Referencing
  - c. Updating
  - d. Functioning
5. Which of the following is an absolute cell reference?
  - a. !A!1
  - b. \$A\$1
  - c. #a#1
  - d. A1
6. The cell address that we use in the formula is known as \_\_\_\_\_.
7. In Absolute Referencing, the relative position of rows and columns changes when you copy a formula. ( TRUE OR FALSE? )
8. To use the sheet reference, which address is appropriate out of the following option?
  - a. D4! Sheet1
  - b. Sheet! D4
  - c. Sheet! D4
9. Which of the following references can be used in a relative reference.
  - a. \$D6
  - b. A3
  - c. A\$1
10. You can edit existing Excel data by pressing the
  - a. F1 key
  - b. F2 key
  - c. F3 key
  - d. F4 key
11. The cell reference for a range of cells that starts in cell B1 and goes over to column G and down to row 10 is ....
  - a. G1-G10
  - b. B1.G10
  - c. B1;G10
  - d. B1:G10
12. A quick way to return to a specific area of a worksheet is to type in the
  - a. Name box
  - b. Formula bar
  - c. Zoom box
  - d. None of these
13. NOT, AND, OR and XOR are
  - a. Logical Operators
  - b. Arithmetic operators
  - c. Relational operators
  - d. None of the above
14. What is represented by the small, black square in the lower-right corner of an active cell or range?
  - a. Copy handle
  - b. Fill handle
  - c. Insert handle
  - d. Border
15. To calculate the remainder after a number is divided by a divisor in EXCEL we use the function?
  - a. ROUND ( )
  - b. FACT ( )
  - c. MOD ( )
  - d. DIV ( )

**CTRL+` - View formulas  
instead of values  
in the cells in a worksheet.**

**Teacher's Signature**

## CHAPTER 3

### EXCEL IF FUNCTION

#### Essential Learning Skills:

- # Using If Condition In A Formula
- # Using If With And & Or
- # Using Average if, Sum if And Count if Functions
- # Removing Duplicate values
- # Adding Comments to a cell
- # Activities 2.1, 2.2

**The IF function** can perform a logical test and return one value for a TRUE result, and another for a FALSE result. For example, to "pass" scores above 70:  
`=IF(A1>70,"Pass","Fail")`. More than one condition can be tested by nesting IF functions. The IF function can be combined with logical functions like AND and OR.

**Purpose** : Test for a specific condition

**Return value** : The values you supply for TRUE or FALSE

**Syntax** : `=IF (logical_test, [value_if_true], [value_if_false])`

#### Arguments :

- **logical\_test** - A value or logical expression that can be evaluated as TRUE or FALSE.
- **value\_if\_true** - [optional] The value to return when logical\_test evaluates to TRUE.
- **value\_if\_false** - [optional] The value to return when logical\_test evaluates to FALSE.

D6		✕ ✓ f_x		=IF(C6>=70,"Pass","Fail")																																							
	A	B	C	D	E	F	G																																				
1																																											
2	<b>IF function</b>																																										
3	Run a test. Return one result if TRUE, another if FALSE.																																										
4																																											
5	<table><tr><th>Name</th><th>Score</th><th>Result</th></tr><tr><td>Anderson</td><td>92</td><td>Pass</td></tr><tr><td>Bautista</td><td>85</td><td>Pass</td></tr><tr><td>Block</td><td>65</td><td>Fail</td></tr><tr><td>Burrows</td><td>79</td><td>Pass</td></tr><tr><td>Chandler</td><td>69</td><td>Fail</td></tr><tr><td>Colby</td><td>95</td><td>Pass</td></tr><tr><td>Crosby</td><td>90</td><td>Pass</td></tr><tr><td>Dove</td><td>70</td><td>Pass</td></tr><tr><td>Frantz</td><td>96</td><td>Pass</td></tr><tr><td>Gonzalez</td><td>93</td><td>Pass</td></tr><tr><td>Humphry</td><td>75</td><td>Pass</td></tr></table>							Name	Score	Result	Anderson	92	Pass	Bautista	85	Pass	Block	65	Fail	Burrows	79	Pass	Chandler	69	Fail	Colby	95	Pass	Crosby	90	Pass	Dove	70	Pass	Frantz	96	Pass	Gonzalez	93	Pass	Humphry	75	Pass
Name	Score	Result																																									
Anderson	92	Pass																																									
Bautista	85	Pass																																									
Block	65	Fail																																									
Burrows	79	Pass																																									
Chandler	69	Fail																																									
Colby	95	Pass																																									
Crosby	90	Pass																																									
Dove	70	Pass																																									
Frantz	96	Pass																																									
Gonzalez	93	Pass																																									
Humphry	75	Pass																																									
6																																											
7																																											
8																																											
9																																											
10																																											
11																																											
12																																											
13																																											
14																																											
15																																											
16																																											

Passing score: 70

Passing score: 70

#### Usage notes:

Use the IF function to test for or evaluate certain conditions, and then react differently depending on whether the test was TRUE or FALSE.

In the example shown in above, we want to assign either "Pass" or "Fail" based on a test score. A passing score is 70 or higher. The formula in D6, copied down, is:

**=IF(C6>=70,"Pass","Fail")**

**Translation: If the value in C6 is greater than or equal to 70, return "Pass". Otherwise, return "Fail".**

The logical flow in this formula can be reversed. The formula below returns the same result:

**=IF(C6<70,"Fail","Pass")**

**Translation: If the value in C6 is less than 70, return "Fail". Otherwise, return "Pass".**

### Comparison Operators

When you are constructing a test with IF, you can use any of the following logical operators:

Comparison Operator	Meaning	Example
=	equal to	A1=D1
>	greater than	A1>D1
>=	greater than or equal to	A1>=D1
<	less than	A1<D1
<=	less than or equal to	A1<=D1
<>	not equal to	A1<>D1

### IF with AND, OR (Logical Operators)

The IF function can be combined with the AND operator and the OR operator. For example, to return "OK" when A1 is between 7 and 10, you can use use a formula like this:

**=IF(AND(A1>7,A1<10),"OK",")**

**Translation: if A1 is greater than 7 and less than 10, return "OK". Otherwise, return nothing (").**

To return B1+10 when A1 is "red" or "blue" you can use the OR function like this:

**=IF(OR(A1="RED",A1="BLUE"),B1+10,B1)**

**Translation: if A1 is red or blue, return B1+10, otherwise return B1.**

**Notes:** To count things conditionally, use the COUNTIF

To sum things conditionally, use the SUMIF

### Excel COUNTIF Function

COUNTIF is a function to count cells that meet a single criterion. COUNTIF can be used to count cells with dates, numbers, and text that meet specific criteria. The COUNTIF function supports logical operators (>,<,<>=) and wildcards (\*,?) for partial matching.

G5				=COUNTIF(D5:D12,">100")			
	A	B	C	D	E	F	G
1							
2	COUNTIF (range, criteria)						
3							
4							
5	Name	State	Sales				
6	Jim	MN	\$100.00				
7	Sarah	CA	\$125.00				
8	Jane	GA	\$200.00				
9	Steve	CA	\$50.00				
10	Jim	WY	\$75.00				
11	Joan	WA	\$150.00				
12	Jane	GA	\$200.00				
13	Jim	WY	\$50.00				

Example	Result
Sales over \$100	4
Sales by Jim	3
Sales in California	2

Example	Result
Sales over \$100	4
Sales by Jim	3
Sales in California	2



**Purpose :** Count cells that match criteria

**Return value :** A number representing cells counted.

**Syntax :** =COUNTIF (range, criteria)

**Arguments :**

- **Range** - The range of cells to count.
- **Criteria** - The criteria that controls which cells should be counted.

**Usage notes :**

The COUNTIF function in Excel counts the number of cells in a range that match one supplied condition. Criteria can include logical operators (>,<,<>=) and wildcards (\*,?) for partial matching. Criteria can also be based on a value from another cell, as explained below.

**Examples**

In the example show, the following formulas are used:

=COUNTIF(D5:D12,">100") // count sales over 100

=COUNTIF(B5:B12,"jim") // count name = "jim"

=COUNTIF(C5:C12,"ca") // count state = "ca"

\*\*Notice COUNTIF is *not* case-sensitive.

**Double quotes (") in criteria**

In general, text values need to be enclosed in double quotes, and numbers do not. However, when a logical operator is included with a number, the number and operator must be enclosed in quotes, as seen in the second example below:

=COUNTIF(A1:A10,100) // count cells equal to 100

=COUNTIF(A1:A10,">32") // count cells greater than 32

=COUNTIF(A1:A10,"jim") // count cells equal to "jim"

**Value from another cell**

A value from another cell can be included in criteria using concatenation. In the example below, COUNTIF will return the count of values in A1:A10 that are less than the value in cell B1. Notice the less than operator (which is text) is enclosed in quotes.

=COUNTIF(A1:A10,"<"&B1) // count cells less than B1

**Notes**

- COUNTIF returns incorrect results when used to match strings longer than 255 characters.
- COUNTIF will return a #VALUE error when referencing another workbook that is closed.

## EXCEL SUMIF FUNCTION

The Excel SUMIF function returns the sum of cells that meet a single condition. Criteria can be applied to dates, numbers, and text. The SUMIF function supports logical operators (>,<,<>=) and wildcards (\*,?) for partial matching.

**Purpose :** Sum numbers in a range that meet supplied criteria

G6		=SUMIF(D6:D10,">100")					
	A	B	C	D	E	F	G
1							
2	<b>SUMIF function</b>						
3	SUMIF (range, criteria, sum_range)						
4							
5		Rep	State	Sales		Criteria	Total
6		Jim	MN	\$100		Sales > \$100	\$475
7		Sarah	CA	\$125		Rep = Jim	\$100
8		Jane	GA	\$200		State = CA	\$175
9		Steve	CA	\$50			
10		Joan	WA	\$150			

**Return value :** The sum of values supplied.

**Syntax :** =SUMIF (range, criteria, [sum\_range])

### **ARGUMENTS :**

**Range** - The range of cells that you want to apply the criteria against.

**Criteria** - The criteria used to determine which cells to add.

G5		=SUMIF(D5:D9,">"&G4)						
	A	B	C	D	E	F	G	H
1								
2	SUMIF with variable criteria							
3								
4		Rep	State	Sales				
5		Jim	MN	\$100				
6		Sarah	CA	\$125				
7		Jane	GA	\$200				
8		Steve	CA	\$50				
9		Joan	WA	\$150				
					Sales over		\$125	
					Total		\$350	

**Sum Range** - [optional] The cells to add together. If sum\_range is omitted, the cells in range are added together instead.

### **USAGE NOTES**

The SUMIF function returns the sum of cells in a range that meet a single condition. The first argument is the range to apply criteria to, the second argument is the actual criteria, and the last argument is the range containing values to sum. SUMIF supports logical operators (>,<,<=,>=) and wildcards (\*,?) for partial matching. If you need to apply more than one criteria, use the SUMIFS function.

#### **Example #1 - Basic Usage**

In the worksheet shown, there are three SUMIF examples. In the first example (G6), SUMIF is configured to sum values greater than 100. In the second example (G7), SUMIF returns the sum of values where the Rep is "Jim". In the last example (G8), SUMIF is configured to sum values where the state is "CA" (California).

=SUMIF(D6:D10,">100") // values > 100

=SUMIF(B6:B10,"Jim",D6:D10) // Rep = Jim

=SUMIF(C6:C10,"ca",D6:D10) // State = CA

Notice the equals sign (=) is not required when constructing "is equal to" criteria. Also notice SUMIF is not case-sensitive. You can sum values where the Rep is Jim using "jim" or "Jim".

#### **Example #2 - criteria from another cell**

A value from another cell can be included in criteria using concatenation. In the example below, SUMIF will return the sum all sales over the value in G4. Notice the greater than operator (>), which is text, must be enclosed in quotes. The formula in G5 is:

=SUMIF(D5:D9,">"&G4) // sum if greater than G4

**Example #3 – SUMIF - not equal to**

To express "not equal to" criteria, use the "<>" [operator](#) surrounded by double quotes (""):

F5		✕ ✓ fx		=SUMIF(B5:B9,"<>red",C5:C9)					
	A	B	C	D	E	F	G	H	I
1									
2	SUMIF not equal to								
3									
4		Color	Quantity		NOT	Total			
5		Red	3		Red	17	=SUMIF(B5:B9,"<>red",C5:C9)		
6		Blue	6		Blue	12	=SUMIF(B5:B9,"<>blue",C5:C9)		
7		Green	7		Green	15	=SUMIF(B5:B9,"<>"&E7,C5:C9)		
8		Red	2						

=SUMIF(B5:B9,"<>red",C5:C9) // not equal to "red"

=SUMIF(B5:B9,"<>blue",C5:C9) // not equal to "blue"

=SUMIF(B5:B9,"<>"&E7,C5:C9) // not equal to E7

Again notice SUMIF is *not* case-sensitive.

**Example #4 - SUMIF with dates**

The best way to use SUMIF with dates is to refer to a valid date in another cell, or use the DATE function. The example below shows both methods:

=SUMIF(B5:B9,"<"&DATE(2019,3,1),C5:C9)

=SUMIF(B5:B9,">="&DATE(2019,4,1),C5:C9)

=SUMIF(B5:B9,">"&E9,C5:C9)

F5		✕ ✓ fx		=SUMIF(B5:B9,"<"&DATE(2019,3,1),C5:C9)					
	A	B	C	D	E	F	G	H	I
1									
2	SUMIF with dates								
3									
4		Date	Sales		Criteria	Total			
5		15-Jan-2019	\$100		Before March	\$225	=SUMIF(B5:B9,"<"&DATE(2019,3,1),C5:C9)		
6		20-Feb-2019	\$125		April or later	\$200	=SUMIF(B5:B9,">="&DATE(2019,4,1),C5:C9)		
7		17-Mar-2019	\$200		Greater than E9	\$400	=SUMIF(B5:B9,">"&E9,C5:C9)		
8		10-Apr-2019	\$50						
9		23-May-2019	\$150	15-Mar-2019					

EXCEL

Notice we must concatenate an operator to the date in E9.

**EXCEL AVERAGEIF FUNCTION**

The Excel AVERAGEIF function computes the average of the numbers in a range that meet the supplied criteria. The criteria for AVERAGEIF supports logical operators (>,<,<>=) and wildcards (\*,?) for partial matching.

**Purpose :** Get the average of numbers that meet criteria

**Return value :** A number representing the average.

**Syntax:** =AVERAGEIF (range, criteria, [average\_range])

### Arguments :

- **range** - One or more cells, including numbers or names, arrays, or references.
- **criteria** - A number, expression, cell reference, or text.
- **average\_range** - [optional] The cells to average. When omitted, range is used.

### USAGE NOTES

AVERAGEIF computes the average of the numbers in a **range** that meet the supplied **criteria**. If **average\_range** is not supplied, the cells in **range** are averaged. If **average\_range** is supplied, cells in **average\_range** that correspond to cells in **range** are averaged. To determine which cells are averaged, **criteria** is applied to **range**. **Criteria** can be supplied as numbers, strings, or references. For example, valid **criteria** could be 10, "10" ">10", or A1.

Address	Price	Beds	Baths
3007 Arthur Ave	\$0	2	1
2479 North Rd	\$109,900	1	1
4318 D Street	\$112,000	2	1
4883 Hartland Ave	\$129,900	1	1
4150 Richland Ave	\$149,900	2	1
2659 Crestview Ln	\$189,000	3	2
1233 Green Ave	\$189,900	3	2
1448 Cheno Dr	\$229,900	4	2
1301 Robb Ct	\$355,000	3	2

Criteria	Average
> \$0	\$359,867
> 200k	\$501,933
2+ beds	\$368,443

Name	Range
prices	=\$C\$6:\$C\$21
beds	=\$D\$6:\$D\$22

**NOTES:** Cells in **range** that contain TRUE or FALSE are ignored.

- Empty cells are ignored in **range** and **average\_range** when calculating averages.
- AVERAGEIF returns #DIV/0! if no cells in range meet criteria.
- **Average\_range** does not have to be the same size as **range**. The top left cell in **average\_range** is used as the starting point, and cells that correspond to cells in **range** are averaged.

### Activity 2.1 – (Using IF condition in a Formula)

a. Enter the age of a person in cell A2. Display if he/she is eligible to vote in cell B2 using IF

**Step 1:** Click on cell A2

**Step 2:** Enter the age of a person

**Step 3:** Click on cell B2

**Step 4 :** Enter =if(A2>=18,"Eligible to vote", "Not Eligible")

	A	B	C	D	E	F
1						
2	23	=if(a2>=18,"Eligible to vote", "Not Eligible")				
3						
4						

**b. Enter the points scored by 5 people and display the badge they are eligible to receive. A person gets a GREEN badge if the points scored are above 80 otherwise gets a BLUE badge. Also calculate the number of blue and green badges (using COUNTIF)**

**Step1:** Click on B3 and enter Points

**Step2 :** Click on C3 and enter Badge

**Step 3:** Enter the values as shown above in cells to B8

**Step 4:** Click on C4 and enter  
=IF(B4>80,"GREEN","BLUE")

**Step 5:** Click and drag till C8 to get the badge colours for other cells.

**Step 6:** Click on cell B10 and enter Blue Badges

**Step 7:** Click on cell B11 and enter Green Badges

**Step 8:** Click on cell C10 and enter =COUNTIF(C4:C8,"BLUE")

**Step 9:** Click on cell C11 and enter  
=COUNTIF(C4:C8,"GREEN")

**c. Enter the age of 5 people. Calculate discount in train ticket of 8% for minors and senior citizens and 5% for the rest.**

**Step 1:** Click on B2 and enter Age

**Step 2:** Click on C2 and enter Amount

**Step 3:** Click on D2 and enter Discount

**Step 4:** Enter the values 87,25,56,15,34 in cells B3 to B7

**Step 5:** Enter the values 580,450,200,560 and 180 in cells C3 to C7

**Step 6:** Click on cell D2 and enter Discount

**Step 7:** Click on cell D3 and enter =IF(B3>=18,8,5) and press Enter Key.

**Step 8:** Drag till cells D7 to get discount for other cells

**Step 9:** Click on cell E2 and enter Discount amount

**Step10:** Click on cell E3 and enter =C3\*D3/100 and press Enter key

**Step 11:** Drag till cells E7 to get discount for other cells

	B	C
3	Points	Badge
4	56	BLUE
5	92	GREEN
6	87	GREEN
7	67	BLUE
8	52	BLUE
9		
10	Blue Badges	3
11	Green Badges	2

B	C	D	E
Age	Amount	Discount	Discount Amount
87	580	8	46.4
25	450	8	36
56	200	8	16
15	560	5	28
34	180	8	14.4

A	B	C	D	E
1				
2				
3				
4		1	-45	
5		2	10	
6		3	39	
7		4	-23	
8		5	-87	
9		6	-24	
10		7	98	
11		8	45	
12		9	21	
13		10	-6	
14	Sum of Positive nos		213	
15	Average of Negative nos		=AVERAGEIF(C4:C13,"<0")	
16				

**d. Enter ten number values (positive and negative). Calculate and display the total of only positive numbers. Calculate and display the average of all negative numbers.**

**Step 1:** Enter numbers 1 to 10 in cells B4 to B13

**Step 2:** Enter 10 numbers ( positive and negative numbers) in cells C4 to C13



**Step 3:** Click on cell C14 and enter = Sumif(C4..C13, ">0")

**Step 4 :** Click on cell C15 and enter =Averageif(C4..C13, "<0")

**e. Prepare the below worksheet of 5 students to find the eligibility for rank**

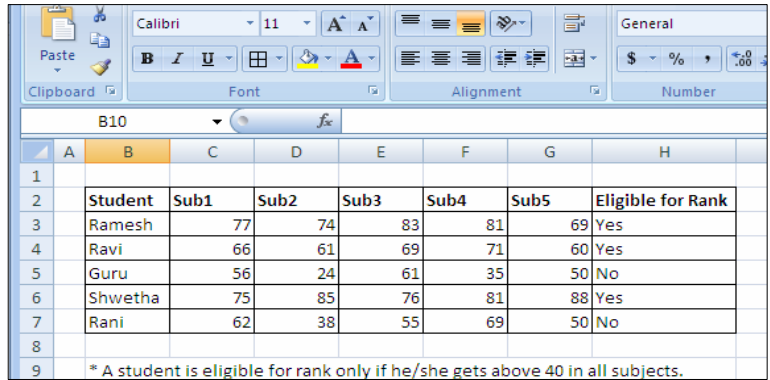
**Step 1:** Enter the row header as Student sub1 sub2 sub3 sub4 sub5 Eligible for rank in cells B2 to H2

**Step 2:** Enter student details in cells B3 to G7

**Step 3:** Click on H3 and enter

=IF(AND(C3>40,D3>40,E3>40,F3>40,G3>40),"Yes","No")

**Step 4:** Click and drag till H7 to get eligibility for all students.



	A	B	C	D	E	F	G	H
1		Student	Sub1	Sub2	Sub3	Sub4	Sub5	Eligible for Rank
2		Ramesh	77	74	83	81	69	Yes
3		Ravi	66	61	69	71	60	Yes
4		Guru	56	24	61	35	50	No
5		Shwetha	75	85	76	81	88	Yes
6		Rani	62	38	55	69	50	No
7								
8								
9								* A student is eligible for rank only if he/she gets above 40 in all subjects.

## Activity 2.2 (Removing duplicate values)

a) Enter few numbers with repetition in column B. Copy the values to Column D and remove the duplicate values.

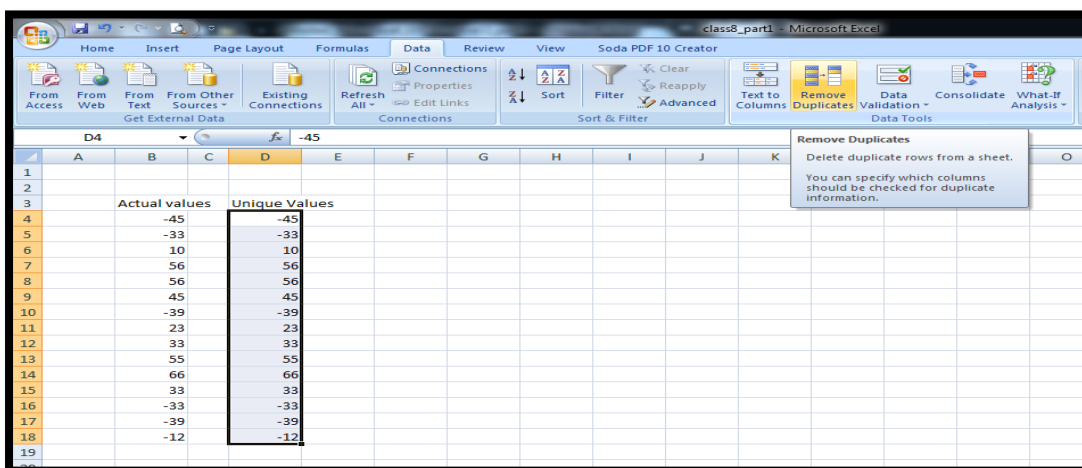
**Step 1:** Enter some numbers with repetition in cells B4 to B18 with heading Actual values

**Step 2:** Click on Cell D3 and enter Unique values

**Step 3:** Copy the numbers from cells B4 to B18 and paste it in cells D4 to D18

**Step 4:** Click on Data tab and select Remove duplicates

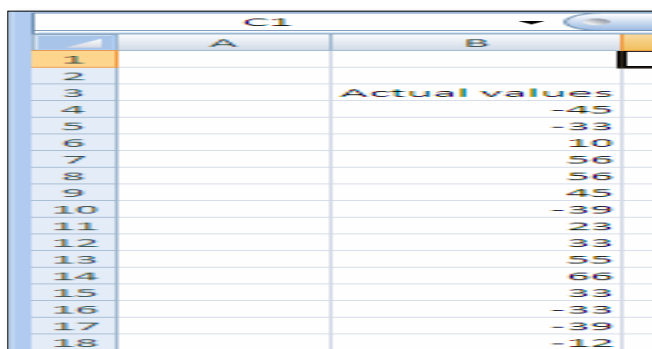
The values after removing the duplicates will be as below:



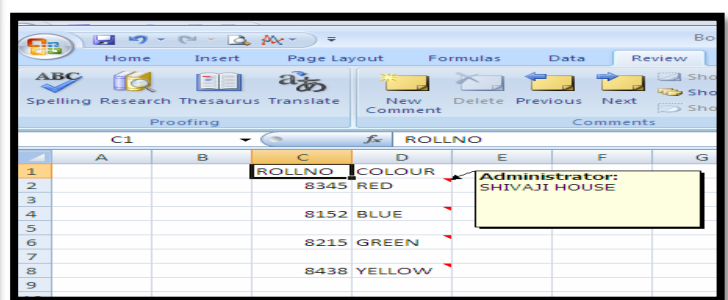
	A	B	C	D	E	F	G	H	I	J	K	L	M	N	O
1															
2															
3				Actual values	Unique Values										
4				-45	-45										
5				-33	-33										
6				10	10										
7				56	56										
8				56	56										
9				45	45										
10				-39	-39										
11				23	23										
12				33	33										
13				55	55										
14				66	66										
15				33	33										
16				-33	-33										
17				-39	-39										
18				-12	-12										
19															

b) Enter 50 names in a worksheet and remove the duplicate values. (Based on the steps in activity 2.2 a) try to remove the duplicate values)

c) Enter comments as below RED- ShivajiHouse , BLUE – Tagore House, GREEN – Bharathi House , YELLOW – Pratap House.



	A	B
1		
2		
3		
4		Actual values
5		-45
6		-33
7		10
8		56
9		56
10		45
11		-39
12		23
13		33
14		55
15		66
16		33
17		-33
18		-39
19		-12



	A	B	C	D	E	F	G
1			ROLLNO	COLOUR			
2			8345	RED			
3							
4			8152	BLUE			
5							
6			8215	GREEN			
7							
8			8438	YELLOW			
9							



**Step 1:** Click on cell C1 and enter ROLLNO

**Step 2:** Click on cell D1 and enter COLOUR

**Step 3:** Click on cell C2 and enter 8345, Click on cell C4 and enter 8152, Click on cell C6 and enter 8215 and Click on cell C6 and enter 8438

**Step 4:** Enter the colours RED, BLUE, GREEN and YELLOW in cells D2, D4, D6 and D8 respectively.

**Step 5:** Click on cell D2 click Review Tab and select New Comment and type SHIVAJI HOUSE in the comment box

**Step 6:** Repeat step 5 to enter comments for other colours

### EXERCISES

1. Which function in Excel checks whether a condition is true or not ?

- a. SUM
- b. COUNT
- c. IF
- d. AVERAGE

2. Which of the following is a comparison operator for inserting *a not equal to* argument in an IF, COUNTIF or SUMIF function?

- a. <=
- b. <>
- c. >=
- d. ><

3. Study the screenshot on the right. Which of the following functions, when inserted in the highlighted cell (C2) above, will return the word “yes” ?

- a. =IF(B2>50,"yes")
- b. =IF(C2="yes")
- c. =IF(B2=C2, "yes")
- d. =IF(B2=50, "yes")

4. Which of the following represent the correct arguments for the SUMIF function?

- a. =SUMIF(criteria, range, criteria\_range)
- b. =SUMIF(criteria\_range, true, false)
- c. =SUMIF(range, criteria, [sum\_range])
- d. =SUMIF(range, sum\_range, [criteria])

5. Which of the following is the correct formula syntax for using the COUNTIF function?

- a. =COUNTIF(criteria, range)
- b. =COUNTIF(criteria, range, [count\_range])
- c. =COUNT(IF(range, criteria))
- d. =COUNTIF(range, criteria)

6. The \_\_\_\_\_ function finds average for the cells specified by a given set of conditions or criteria.

- a. =averageif()
- b. =sumif()
- c. =countif()
- d. =if()

7. The function used for adding the cells specified by a given set of condition or criteria

- a. =averageif()
- b. =sumif()
- c. =countif()
- d. =if()

	A	B	C
1	Student	Score	Pass
2	Jack Smith	58	
3	Rina Lowan	37	
4	Louise Rank	94	
5	Charlotte Drew	48	
6	Caitlynn Marsh	90	
7	Laura Budden	63	
8	Percival Craig	75	
9	Lambert Smith	71	

8. The function used to count the entries in a range based on a criteria.

a. =averageif()

b. =sumif()

c. =countif()

d. =if()

9. >, <, =, >=, <=, <> are

a. Logical Operators

b. Comparison Operators

c. Arithmetic Operators

10. And, Or, Not are

a. Logical Operators

b. Comparison Operators

c. Arithmetic Operators

11. +, -, \*, / are

a. Logical Operators

b. Comparison Operators

c. Arithmetic Operators

12. =AND(A2>A3, A2<A4)

Determines if the value in cell A2 is \_\_\_\_ the value in A3 \_\_\_\_ also if the value in A2 is \_\_\_\_ the value in A4.

( Fill in the blanks with the following – greater than, less than, And, Or)

13. =Not(A2+A3=24)

a. Determines if the sum of the values in the cells A2 and A3 is not equal to 24.

b. Determines if the sum of the values in the cells A2 and A3 is equal to 24.

c. Determines if A2+A3 is equal to 24

d. Both a. and c.

**Teacher's Signature**

## CHAPTER 4

### WHAT...IF ANALYSIS:

#### Essential Learning Skills:

#What..If Analysis - Pivot Tables, Goal seek, Defining Scenarios

#Resizing, Rotating And Cropping An Image

#Grouping And Ungrouping Objects

Activities: - 3.1, 3.2, 3.3, 3.4, 3.5, 3.6

By using What-If Analysis tools in Excel, you can use several different sets of values in one or more formulas to explore all the various results.

For example, you can do What-If Analysis to build two budgets that each assumes a certain level of revenue. Or, you can specify a result that you want a formula to produce, and then determine what sets of values will produce that result. Excel provides several different tools to help you perform the type of analysis that fits your needs.

Three kinds of **What-If Analysis** tools come with **Excel**:- Scenarios, Goal Seek, and Data(Pivot) Tables. Scenarios and Data tables take sets of input values and determine possible results.

### EXCEL PIVOT TABLES:

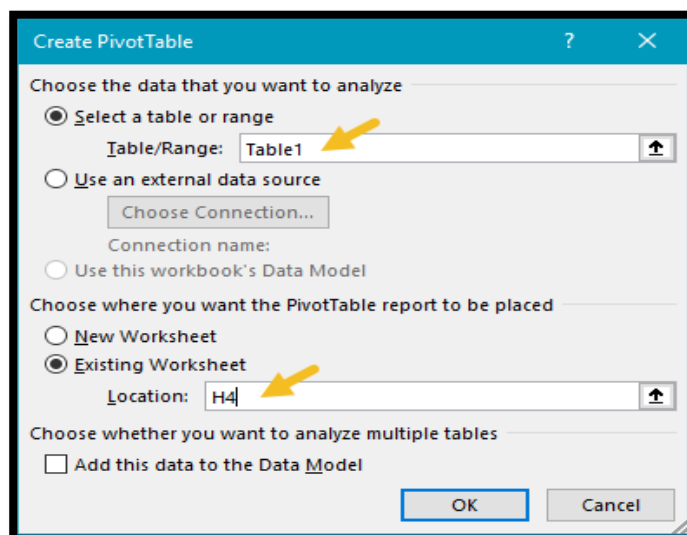
Pivot table is a reporting engine built into Excel. They are the single best tool in Excel for analyzing data *without formulas*. You can create a basic pivot table in about one minute, and begin interactively exploring your data.

With very little effort (and no formulas) you can look at the *same data from many different perspectives*. You can group data into categories, break down data into years and months, filter data to include or exclude categories, and even build charts.

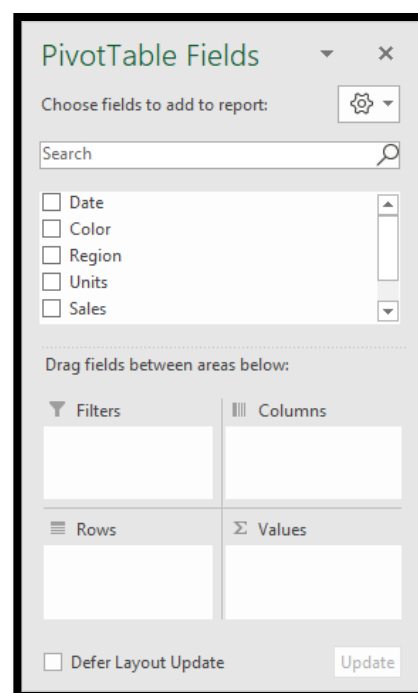
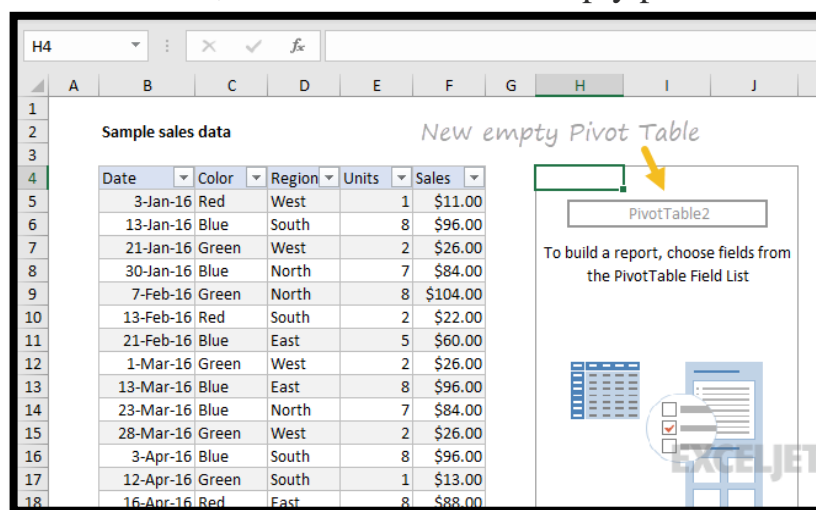
The beauty of pivot tables is they allow you to interactively explore your data in different ways.

#### Insert Pivot Table

1. Use the given Sample sales data to create this Pivot Table. To start off, select *any cell in the data* and click Pivot Table on the Insert tab of the ribbon: Excel will display the Create Pivot Table window. Notice the data range is already filled in. The default location for a new pivot table is New Worksheet.

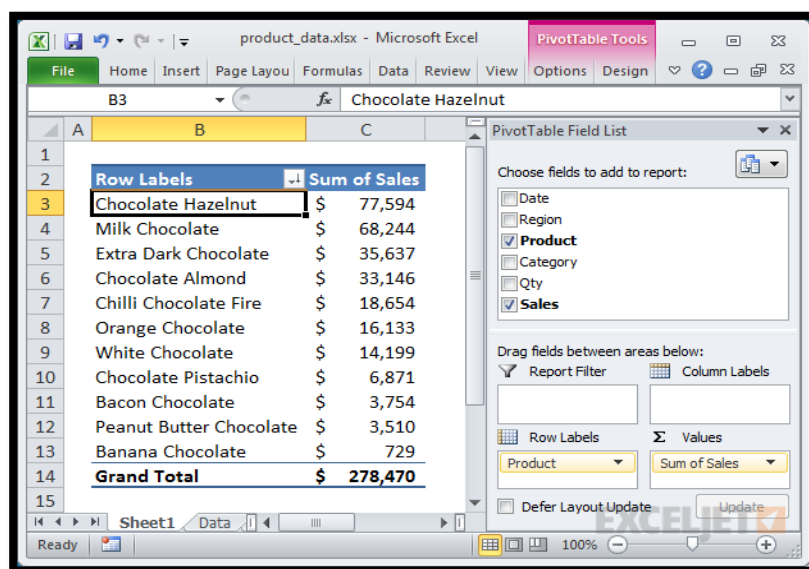


- Override the default location and enter H4 to place the pivot table on the current worksheet:
- Click OK, and Excel builds an empty pivot table starting in cell H4.



- Excel also displays the PivotTable Fields pane, which is empty at this point. Note all five fields are listed, but unused.
- To build a pivot table, drag fields into one of the Columns, Rows, or Values area. The Filters area is used to apply global filters to a pivot table.

- The pivot table below shows total sales by product, but you can easily rearrange fields to show total sales by region, by category, by month, and so on.



**NOTE:** Source data should have no blank rows or columns, and no subtotals. Each column should have a unique name (on one row only) and represent a field for each row/record in the data:

### Use a pivot table to count things

By default, a Pivot Table will count any text field. This can be a really handy feature in a lot of general business situations. For example, suppose you have a list of employees and want to get a count by department? To get a breakdown by department, follow these steps:

- Create a pivot table normally

- b. Add the Department as a Row Label
- c. Add the employee Name field as a Value
- d. The pivot table will display a count of employee by Department

Department	Count of First
Engineering	50
Fulfillment	80
Marketing	55
Sales	69
Support	46
<b>Grand Total</b>	<b>300</b>

### *Employee breakdown by department*

#### **Show totals as a percentage**

In many pivot tables, you'll want to show a percentage rather than a count. For example, perhaps you want to show a breakdown of sales by product. But, rather than show the total sales for each product, you want to show sales as a percentage of the total sales. Assuming you have a field called Sales in your data, just follow these steps:

- a. Add Product to the pivot table as a Row Label
- b. Add Sales to the pivot table as a Value
- c. Right-click the Sales field, and set "Show Values As" to "% of Grand Total"

See the tip below "Add a field more than once to a pivot table" to learn how to show total sales and sales as a percent of total at the same time.

Row Labels	Count of First
Engineering	61
Fulfillment	
Marketing	
Sales	
Support	
<b>Grand Total</b>	

*Changing value display to % of total*

Row Labels	Count of First
Engineering	20.33%
Fulfillment	23.00%
Marketing	18.33%
Sales	23.00%
Support	15.33%
<b>Grand Total</b>	<b>100.00%</b>

*Sum of employees displayed as % of total*

## GOAL SEEK

If you know the result you want from a formula, use Goal Seek in Excel to find the input value that produces this formula result. Goal Seek requires a single input cell and a single output (formula) cell.

### Goal Seek Example 1

Use Goal Seek in Excel to find the grade on the fourth exam that produces a final grade of 70.

1. The formula in cell B7 calculates the final grade.
3. On the Data tab, in the Data tools group, click What-If Analysis.
4. Click Goal Seek. The Goal Seek dialog box appears.
5. Select cell B7.
6. Click in the 'To value' box and type 70.
7. Click in the 'By changing cell' box and select cell B5.
8. Click OK.

The screenshot shows an Excel spreadsheet with the following data:

	A	B	C	D	E	F
1	Exam	Grade				
2	Exam 1	50				
3	Exam 2	80				
4	Exam 3	60				
5	Exam 4					
6						
7	Final Grade	63.33333				
8						

The formula bar at the top shows: `=AVERAGE(B2:B5)`

Try it & You will notice that a grade of 90 on the fourth exam produces a final grade of 70.

**To retain the leading zeros in a number, begin the entry with an apostrophe**

### Activity 3.1

Bond Election			
Option	Votes	Percentage	
YES	4478	63.90	
NO	2530	36.10	
Total	7008		

- a) To win the election the percentage of YES votes has to be 70.
- b) Change the percentage of YES votes to 70 and accordingly the votes has to be changed automatically using Goal Seek. The final output should be as below:

The screenshot shows an Excel spreadsheet with the following data:

	A	B	C	D	E	F	G	H
1	Bond Election							
2		Option	Votes	Percentage				
3		YES	4905.6	70.00				
4		NO	2102.4	30.00				
5		Total	7008					

The formula bar at the top shows: `=SUM(C3:C4)`



**Solution:****Step 1:** Type the above data from A1 to D5**Step 2:** Click What-if Analysis → Goal Seek tool from Data tab**Step 3:** Type D3 in the Set cell box and 70 in the To value box and c3 in the By changing cell**Step 4:** Click OK - the number of votes is required to get 70% in cell D3 appears in cell C3.**Activity 3.2:****MARK SHEET FOR 2017-18**

R. N O.	NAME	EN G	LANG	MATH	SCI	SOC	TOT	AVG
1	ADITI	74	65	66	71	89	365	73
2	AKSHAYA ANAND	78	65	44	67	78	356	66.4
3	ANUSHREE	80	78	67	55	76	369	71.2
4	ARSHANA	49	67	80	86	87	420	73.8
5	ARUTHRA	98	78	87	67	90	393	84
6	DIVYA	65	76	87	76	89	404	78.6
7	KANISHKA	76	78	84	90	76	397	80.8
8	KEERTHANA	78	85	67	78	89	397	79.4
9	KEERTHIGAMBIGAI	89	87	78	87	56	397	79.4
10	KRITI	91	97	96	99	98	481	96.2

Using Goal Seek Set the total of students of Roll no 1 and 2 to 375 by changing the maths marks.

**ROLL NO 1****Step 1:** Type the above data/formulae from A1 to I12**Step 2:** Click What-if Analysis → Goal Seek tool from the Data tab**Step 3:** Type H3 in the Set cell box and 375 in the To value box and E3 in the By changing cell box**Step 4:** Click OK - the MATH mark that is required to get a 375 total in cell H3 appears in cell E3.**NOTE:** Similarly repeat the above steps for ROLL NO 2. (Math mark for Roll no 2 is in cell E4)**SCENARIO MANAGER**

What-If Analysis in Excel allows you to try out different values (scenarios) for formulas. The following example helps you master what-if analysis quickly and easily.

Assume you own a book store and have 100 books in storage. You sell a certain % for the highest price of 50/- and a certain % for the lower price of 20/-.

If you sell 60% for the highest price, cell D10 calculates a total profit of  $60 * \text{Rs.}50 +$

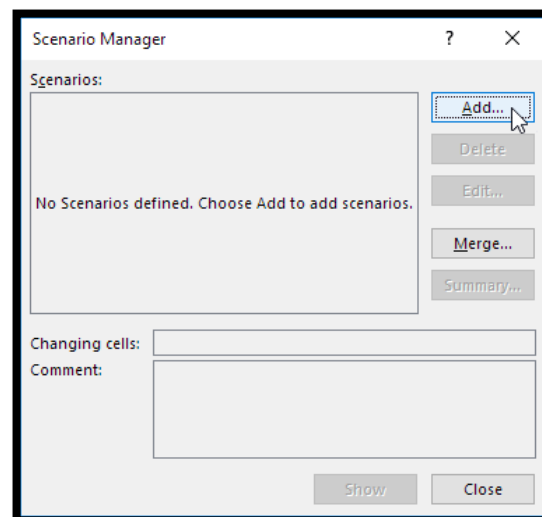
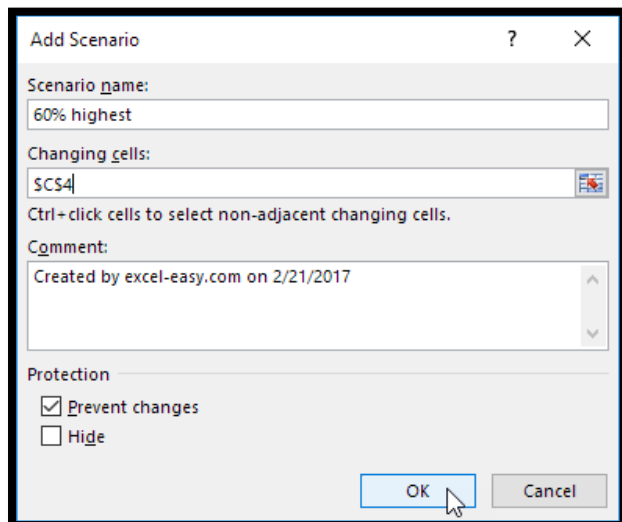
	A	B	C	D	E
1	<b>Book Store</b>				
2					
3		total number of books	% sold for the highest price		
4		100	60%		
5					
6			number of books	unit profit	
7		highest price	60	\$50	
8		lower price	40	\$20	
9					
10			total profit	\$3,800	
11					

$$40 * \text{Rs.}20 = \text{Rs.}3800.$$

### Create Different Scenarios

But what if you sell 70% for the highest price? And what if you sell 80% for the highest price? Or 90%, or even 100%? Each different percentage is a different scenario. You can use the Scenario Manager to create these scenarios.

**Note:** You can simply type in a different percentage into cell C4 to see the corresponding result of a scenario in cell D10. However, what-if analysis enables you to easily



compare the results of different scenarios.

1. On the Data tab, in the Data Tools group, click What-If Analysis.

2. Click Scenario Manager.

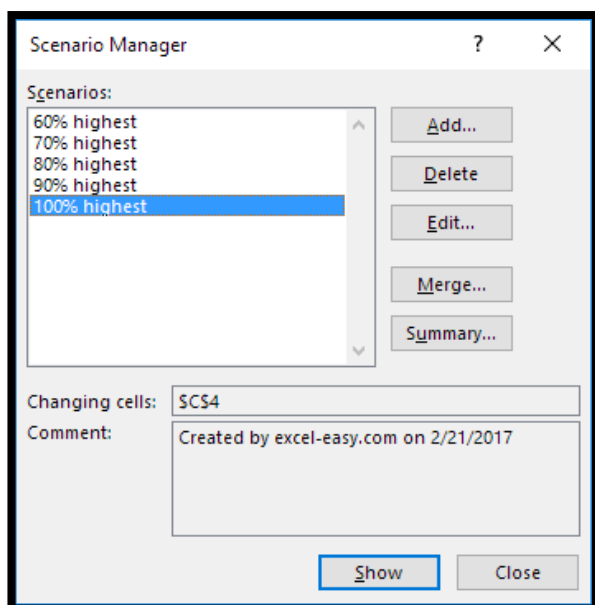
The Scenario Manager dialog box appears.

3. Add a scenario by clicking on Add.

4. Type a name (60% highest), select cell C4 (% sold for the highest price) for the Changing cells and click on OK.

5. Next, add 4 other scenarios (70%, 80%, 90% and 100%).

Finally, your Scenario Manager should be consistent with the picture below:



### **Scenario Summary**

To easily compare the results of these scenarios, execute the following steps.

1. Click the Summary button in the Scenario Manager.

2. Next, select cell D10 (total profit) for the result cell and click on OK.

Result:

Conclusion: if you sell 70% for the highest price, you obtain a total profit of Rs.4100, if you sell 80% for the highest price, you obtain a total profit of Rs.4400, etc. That's how easy what-if analysis in Excel can be.

### Activity 3.3

Prepare the statement as below. Use Scenario manager and create changes and also show the scenario summary .

BUDGET PLAN	
RENT	500
FOOD	300
TRANSPORTATION	80
OTHER EXP	100
MONTHLY INCOME	1500
OTHER INCOME	0
TOTAL INCOME	1500
TOTAL EXPENSES	980
SAVINGS	520

Scenario Summary			
	Current Values:	modify1	modify2
<b>Changing Cells:</b>			
\$C\$4	500	500	500
\$C\$5	300	400	300
\$C\$6	80	120	80
\$C\$7	100	100	100
\$C\$9	2000	1500	2000
\$C\$10	0	0	0
<b>Result Cells:</b>			
\$C\$15	1020	520	1020

Notes: Current Values column represents values of changing cells at time Scenario Summary Report was created. Changing cells for each scenario are highlighted in gray.

Scenario Summary						
	Current Values:	60% highest	70% highest	80% highest	90% highest	100% highest
<b>Changing Cells:</b>						
\$C\$4	60%	60%	70%	80%	90%	100%
<b>Result Cells:</b>						
\$D\$10	\$3,800	\$3,800	\$4,100	\$4,400	\$4,700	\$5,000

Notes: Current Values column represents values of changing cells at time Scenario Summary Report was created. Changing cells for each scenario are highlighted in gray.

Change Food to 400 , Transportation to 120 , monthly income to 2000 for Scenario named modify 1 and Change Food to 400 , Transportation to 120 , monthly income to 1500 for Scenario named modify 2.

**Step 1:** Type the above data/formulae (Budget Plan) from A1 to B14

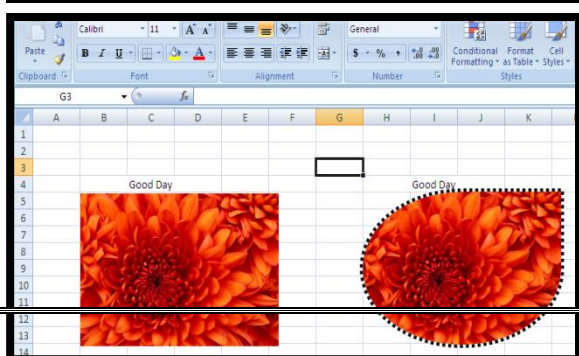
**Step 2:** Click What-if Analysis → Scenario Manager tool from the Data tab and Click the Add button

**Step 3:** Type the Scenario name as Current Values and type \$B\$3:\$B\$9 in the Changing cells box and click OK button.

**Step 4:** Check and change the values of the cells (if required) that need to be changed for the given scenario and click Add button.

**Step 5:** Repeat the Step 3 and 4 for Scenario called modify 1 and Scenario called modify 2.

**Step 6:** Click the Summary button - A Scenario Summary sheet is added to the workbook.



### Activity 3.4

Change the picture shape and border. Change the picture border weight to 3pts and dashes too.

**Step 1:** Select the picture.

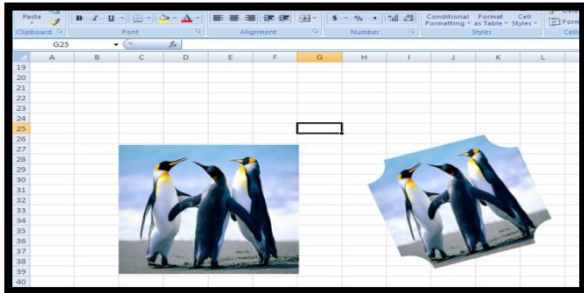
**Step 2:** Click Picture tools tab

**Step 3:** Click Picture Shape tool from the Picture Styles group.

**Step 4:** Select the Basic Shapes → Click TearDrop

**Step 5:** Click Picture Border and set weight to 3 pts and select a Dashed line from Dashes.

### Activity 3.5 - Resize and Crop the picture as below



**Step 1:** Select the picture and click Picture Tools tab on top of window.

**Step 2:** Repeat the steps given for Activity 3.4

### Activity 3.6

Insert a picture in excel. Place a textbox and group them together as below.

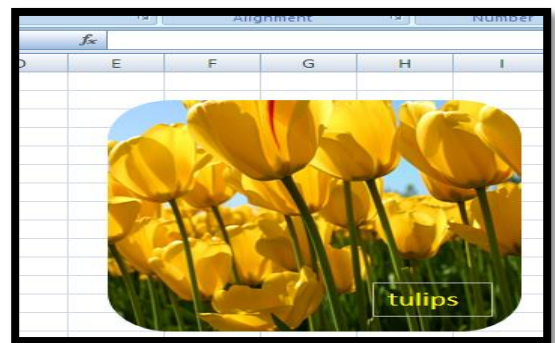
**Step 1:** Click Insert tab.

**Step 2:** Choose TextBox tool from Text group of Insert tab

**Step 3:** Click and drag a rectangle on the Picture and type **tulips** in it.

**Step 4:** Click the border of this Text Box and keeping the Ctrl key pressed, click the picture (to Select both the Text and the picture simultaneously )

**Step 5:** Click the Format tab → click Group tool from Arrange group.



**EXERCISE**

1. The arrangement of arguments in a function
  - a. Structure
  - b. Grammar
  - c. Syntax
2. A logical function that returns true if any of the conditions are true.
  - a. AND
  - b. NOT
  - c. OR
3. A \_\_\_\_\_ is an interactive Excel report that summarizes and analyzes large amounts of data.
4. The \_\_\_\_\_ an area to position fields by which you want to filter the PivotTable report.
5. The \_\_\_\_\_ is an area to position fields that contain data that is summarized in a PivotTable.
6. The \_\_\_\_\_ is the upper portion of the PivotTable Fields pane containing the column titles from your source data.
7. \_\_\_\_\_ is a logical function that counts the cells that meet specific criteria in a specified range.
8. \_\_\_\_\_ is a what-if analysis tool that compares alternatives.
9. \_\_\_\_\_ function contains one logic test—it will add values in a specified range that meet certain conditions or criteria.
10. The \_\_\_\_\_ logical function takes only one argument and is used to test one condition. If the condition is true, the function returns the logical opposite false. If the condition is false, true is returned.
11. \_\_\_\_\_ is a what-if analysis tool that finds the input needed in one cell to arrive at the desired result in another cell.
12. Under which tab and in which function group will you find the option to insert a Pivot Table?
  - a. Under the Insert tab in the Tables group
  - b. Under the Formulas tab in the Data Analysis group
  - c. In the Data group in the Pivot Tables group
  - d. In the Data group in the Tables group
13. Which of the following is NOT a box in the PivotTable Fields List?
  - a. Column Labels
  - b. Values
  - c. Report Filter
  - d. Formula
14. What function displays row data in a column or column data in a row?
  - a. Hyperlink
  - b. Transpose
  - c. Index
  - d. Rows
15. Which of the following tool you will use in Excel to see what must be the value of a cell to get required result?
  - a. Formula Auditing
  - b. Research
  - c. Track Change
  - d. Goal Seek
16. To apply Goal Seek command your cell pointer must be in
  - A) The Changing cell whose value you need to find
  - B) The Result Cell where formula is entered
  - C) The cell where your targeted value is entered
  - D) None of above
17. Which of the following is not What IF analysis tool in Excel?
  - a. Goal Seek
  - b. Scenarios
  - c. Macros
  - d. None of above

**Teacher's Signature**



## CHAPTER 5

### Protecting Worksheet

#### Essential learning skills:

- # Protecting The Worksheet
- # Protecting a workbook from being opened and modified
- # More Activities

#### **Use Cell Protection to Prevent Editing an Area of the Spreadsheet:**

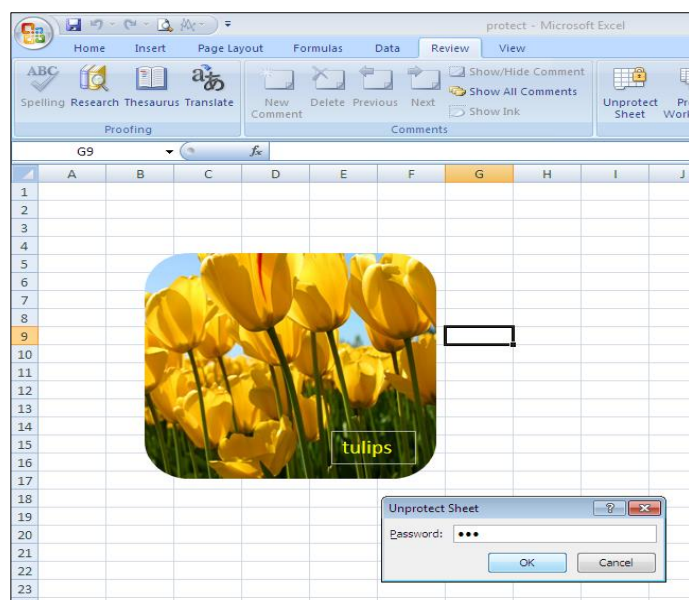
If you share a workbook with other users, it's important to prevent accidental edits. There are multiple ways you can protect a sheet, but if you just want to protect a group of cells, here is how you do it. First, you need to turn on *Protect Sheet*. Click the Review Tab, then click *Protect Sheet*. Choose the type of modifications you want to prevent other users from making. Enter your password, click OK then click *OK* to confirm.

#### **Protect a WorkSheet:**

Excel 2007 includes a Protect Workbook command that prevents others from making changes to the layout of the worksheets in a workbook. You can assign a password when you protect a workbook so that only those who know the password can unprotect the workbook and make changes to the structure and layout of the worksheets.

#### **Activity 4.1**

- a) Open the file created in activity 14. Protect the worksheet by giving a password. Close



the file. Open the file again and make changes


**Step 1:** On the Review tab, in the Changes group, click Protect Sheet.

**Step 2:** In the Allow all users of this worksheet to list, select the elements that you want users to be able to change.

**Step 3:** In the Password to unprotect sheet box, type a password for the sheet, click OK, and then retype the password to confirm it.

This will protect the worksheet not allowing users to insert or delete rows & Columns

#### **b) Protect the workbook with a password to open.**

1. Click the Microsoft Office Button , and then click Save As.
2. Click Tools, and then click General Options.
3. Do one or both of the following:



- a. If you want reviewers to enter a password before they can view the workbook, type a password in the Password to open box.
- b. If you want reviewers to enter a password before they can save changes to the workbook, type a password in the Password to modify box.

### Unprotecting a Workbook:

- a. Click the Unprotect Workbook command button in the Changes group on the Review tab.
- b. If you assigned a password when protecting the workbook, type the password in the Password text box and click OK.

### More Activities

- a) Prepare the consolidated mark statement of students (minimum 100 students) with columns as below

SNO	NAME	DEPT	SEC	TERM1	TERM2	AVG	RESULT	RANK
-----	------	------	-----	-------	-------	-----	--------	------



Use Sum function to find the total of TERM1 and TERM2

Calculate AVG as (Term1 + Term2)/2

	A	B	C	D	E	F	G	H	I	J
1		S.No	Name	DEPT	SECTION	TERM 1	TERM 2	TOTAL	PERCENTA	RESULT
2		1	ANKIT ANAND	ME	C1	35	56	91	45.5	FAIL
3		2	ANURAG DASH	EE	C1	24	58	82	41	FAIL
4		3	ARPIT SRIVASTAVA	CE	C1	34	65	99	49.5	FAIL
5		4	ATUL KUMAR	CE	C1	75	87	162	81	PASS
6		5	BANOTHU KESHAVA RAO	CHE	C1	66	55	121	60.5	PASS
7		6	CHANDAN KUMAR	CE	C1	77	71	148	74	PASS
8		7	DIGRAJ SINGH CHAHAL	ME	C1	89	82	171	85.5	PASS
9		8	GOURAV GARG	ME	C1	29	23	52	26	FAIL
10		9	KONANKI SIVARAM	CE	C1	67	56	123	61.5	PASS
11		10	KUMAR SHUBHAM	ME	C1	87	69	156	78	PASS
12		11	MADHAV GOSWAMI	CE	C1	77	71	148	74	PASS
13		12	MD. SHADAB ALAM	EE	C1	67	61	128	64	PASS
14		13	MUDIT DHAKAR	ME	C1	88	70	158	79	PASS
15		14	NAVIN KUMAR	AE	C1	91	98	189	94.5	PASS
16		15	NITISH ARYA	AE	C1	93	86	179	89.5	PASS
17		16	PAWAN KUMAR	ME	C1	86	89	175	87.5	PASS
18		17	PRATAP BHANU SOLANKI	EE	C1	77	89	166	83	PASS
19		18	RAGHAV MISHRA	ME	C1	54	77	131	65.5	PASS
20		19	ROHIT KUMAR SINHA	EE	C1	44	67	111	55.5	PASS
21		20	SAMBHAV JAIN	AE	C1	65	56	121	60.5	PASS
22		21	SAURABH CHOKHRA	EE	C1	45	46	91	45.5	PASS
23		22	SHIRJON SHALKU HANSI	EE	C1	49	52	101	50.5	PASS
24		23	SHUBHAM GUPTA	CE	C1	65	68	133	66.5	PASS
25		24	SOUMITRA NARAIN PATI	CE	C1	85	84	169	84.5	PASS
26		25	SUSHANT SINGH	ME	C1	82	80	162	81	PASS
27		26	V SUHAS	EE	C1	83	84	167	83.5	PASS
28		27	VIJAYPAL SINGH NEGI	AE	C1	35	39	74	37	FAIL



Result is displayed as PASS if marks scored in Term1 and Term2 is above 50%. Else Result is displayed as FAIL.



Calculate Rank for students whose result is PASS

- b) Copy the worksheet data of first 10 students to Sheet2 and prepare a chart to show their performance.

- c) Copy the worksheet data of first 20 students to Sheet 3 and sort them in ascending order of Rank
  - d) Copy the worksheet data of last 30 students to Sheet4 and display the number of students with PASS result. Also display the Pass Percentage.
  - e) For the students in Sheet4 use Conditional formatting and change font color for different Departments as below  
ME – Red , EE – Blue , CE - Green , CHE – Yellow
  - f) Add Comments to at least 5 cells in Sheet2
  - g) Copy the contents of Sheet3 to Sheet 5 and perform GoalSeek analysis.
  - h) Copy the last 10 contents of Sheet 4 to Sheet 6 and perform scenario analysis for at least 2 situations with minimum 5 changes.
  - g) Protect the worksheet by giving it a password.
- 

### EXERCISE

1. In order for the *Lock* or *Unlock Cells* function to work, which option should be enabled?
  - a) The *Protect Workbook* function needs to be enabled.
  - b. No functions need to be enabled other than the lock or unlock cells options.
  - c. The worksheet must be saved before the cells will become locked or unlocked.
  - d. The Protect Worksheet function needs to be enabled.
2. What is the only way of removing password encryption on an Excel file?
  - a. Resaving the workbook as a new document or making a copy of it.
  - b. Opening the workbook as *Read Only* and resaving it without a password.
  - c. Opening the workbook in *Protected View* and resaving it without a password.
  - d. Entering the password to open the Workbook and then deleting the password created in the Permissions – Encrypt with Password box.
3. To protect a worksheet, you can choose Protection and the Protect Sheet from the ..... Tab
 

a. Home	b. Data	c. Review	d. Tools
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**Teacher's Signature**